

## **INDIAN OIL CORPORATION LIMITED**

## Listing of shares for erstwhile BRPL

Pursuant to the Scheme of Amalgamation for the merger of BRPL with IndianOil which became effective on 25<sup>th</sup> March, 2009, IndianOil has issued 2,16,01,935 equity shares of Rs.10/- each to the shareholders of erstwhile BRPL in the approved swap ratio of 4 equity shares of Rs.10/- each of IndianOil for every 37 equity shares of Rs.10/- each held in BRPL. These shares would rank pari-passu with the existing equity shares of IndianOil.

The aforesaid shares allotted on 5<sup>th</sup> May, 2009 have been credited on 15<sup>th</sup> May, 2009 to the demat account of the eligible shareholders of erstwhile BRPL as on the record date of 28<sup>th</sup> April, 2009. The share certificates of the shareholders holding shares in physical form have been dispatched on 15<sup>th</sup> May, 2009.

The aforesaid equity shares have been listed and are permitted for trading in Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE) with effect from Monday, the 18<sup>th</sup> May, 2009.