



INDIAN OIL CORPORATION LIMITED

**Registered Office: IndianOil Bhavan, G-9, Ali Yavar Jung Marg
Bandra (East), Mumbai-400 051**

NOTICE

Notice is hereby given to all Statutory Authorities, Shareholders, Creditors, Contractors, Suppliers, Dealers, Distributors, Customers, Employees and all others who are concerned with Bongaigaon Refinery & Petrochemicals Ltd. (BRPL), that the Scheme of Amalgamation of BRPL with Indian Oil Corporation Ltd. (IndianOil) has been sanctioned by the Ministry of Corporate Affairs under Section 391(2) read with Section 394 of the Companies Act, 1956. Consequent upon filing of the Order of Amalgamation with the Registrar of Companies and the Scheme becoming effective on 25th March, 2009:-

- (a) BRPL, the Transferor Company, stands dissolved without the process of winding up.
- (b) All the property, rights and powers of BRPL shall stand transferred, without further act or deed, to IndianOil, the Transferee Company, and accordingly the same shall, pursuant to Section 394(2) of the Companies Act, 1956, be transferred to and vested in Indian Oil Corporation Ltd., for all the estate and interest of BRPL, the Transferor Company therein.
- (c) All the liabilities and duties of BRPL shall stand transferred, without further act or deed, to IndianOil, and accordingly, the same shall, pursuant to Section 394(2) of the Companies Act, 1956, be transferred to and become the liabilities and duties of IndianOil, the Transferee Company.
- (d) All proceedings, now pending by or against BRPL, the Transferor Company shall be continued by or against IndianOil, the Transferee Company.
- (e) All employees of BRPL shall become employees of IndianOil.

In view of the aforesaid Order of Amalgamation, the name of Bongaigaon Refinery & Petrochemicals Ltd. will be deleted and/or replaced by Indian Oil Corporation Ltd. (Bongaigaon Refinery) at all places wherever applicable and the Registered Office of the Amalgamated Company will be IndianOil Bhavan, G-9, Ali Yavar Jung Marg, Bandra(East), Mumbai-400 051. It may be noted that BRPL and its units shall function as a separate Refinery under the Refineries Division of IndianOil and shall be under the administrative control of Director(Refineries). All operational activities of the dissolved Company, BRPL will be carried out from the same office wherefrom such activities were being carried out prior to the aforesaid amalgamation.

Dated this 25th day of March, 2009