इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियनऑयल भवन', जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५१. Indian Oil Corporation Limited



Regd. Office : 'IndianOil Bhavan', G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051. Tel. : 022-26447616 • Fax : 022-26447961 Email id : investors@indianoil.in • Website : www.iocl.com

Secretarial Department

15th February 2019

CIN-L23201MH1959GOI011388

No Secl/Insider

Manager (Listing), National Stock Exchange of India, Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra(E), <u>Mumbai – 400 051</u> The Corporate Relationship Department, BSE Ltd. 1st floor, New Trading Ring, Rotunda Building, P.J.Towers, Dalal Street, <u>Mumbai - 400 001.</u>

Ref.: Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Dear Sir,

Sub : Disclosure of acquisition / disposal of securities under regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

In compliance with Regulation 7(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, we enclose herewith a disclosure dt. 14.02.2019 from President of India (POI), acting through the Ministry of Petroleum and Natural Gas (MOP&NG) in "Form C" furnishing details of the change in the shareholding upon Buyback of equity shares by the company through tender offer route. Consequently the holding of POI has reduced from 54.06 % to 53.88 % in the paid up equity share capital of the Company.

The above is for your information and record please.

Thanking you,

Yours faithfully, For Indian Oil Corporation Limited

15/02/2019

(Kamal Kumar Gwalani) Company Secretary



भारत सरकार पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय शास्त्री भवन, नई दिल्ली - 110 001 उपभोक्ता पिन कोड-110115 GOVERNMENT OF INDIA MINISTRY OF PETROLEUM & NATURAL GAS SHASTRI BHAWAN NEW DELHI - 110 001 Customer Pin Code - 110115

Date: 14th February, 2019

The Company Secretary, Indian Oil Corporation Limited Indian Oil Bhavan, G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai- 400 051

Dear Sir,

Sub: Disclosure under Regulation 7(2) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

The President of India acting through the Ministry of Petroleum and Natural Gas is the Promoter of the Indian Oil Corporation Limited ("IOCL"/ "Company").

In accordance with the provisions of Regulation 7(2)(a) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 ("**Insider Trading Regulations**"), this is to inform that with respect to the Buyback of equity shares by the Company through the Tender Offer route, the President of India acting through the Ministry of Petroleum and Natural Gas being the Promoter has tendered in buyback offer 17,78,54,068 (Seventeen crore Seventy Eight lakh Fifty Four thousand Sixty Eight) equity shares aggregating to Rs. 26,50,02,56,132 (Rupees Two Thousand Six Hundred Fifty Crore Two Lakh Fifty Six Thousand One Hundred Thirty Two Only) through stock exchange mechanism pursuant to SEBI circular no. CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by Securities and Exchange Board of India.

Since the aggregate traded value is in excess of Rs. 10,00,000 (Rupees Ten Lakhs), please find enclosed Form 'C', duly signed in the prescribed format as required under Regulation 7 (2) of the Insider Trading Regulations.

The above is for your information and doing the needful.

Sincerely,

For and on behalf of President of India, Ministry of Petroleum and Natural Gas, Government of India

hert 14.02.2019

K.M. Mahesh, Director

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)- Continual disclosure]

Name of the company: Indian Oil CorporationLimited ISIN of the company:INE242A01010

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.		acquisition/disposal						acquisition/ disposal				intimation to company	Mode of acquisiti on / disposal (on market/p ublic/ rights/ preferent
					No.	Value	ction Type (Buy/ Sell/ Pledge/ Revoke	security (For eg. – Shares, Warrants ,Converti	1178.23	From	То	i c r I t F	ial offer/ off market/ Inter-se transfer, ESOPs etc.)
1	2	3	4	5	6	7	8	9	10	11	12	13	14
President of India acting through Ministry of Petroleum and Natural Gas, Government of India	Promoter	Equity Shares	5,25,01,71,827 (54.06%)	Equity Shares	17,78,54,068	26,50,02,56,132*	Sell	Equity Shares	5,07,23,17,759 (53.88%)	12.2.2019	12.2.2019	14.2.2019	Buyback

*Gross consideration

Note: "Securities" shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015

14.02.2019 के. एम. K. M. MAHESH महश पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय Ministry of Petroleum & Natural Gas