

इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियन ऑयल भवन',
जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५९.

Indian Oil Corporation Limited

CIN-L23201MH1959GOI011388
Regd. Office : 'IndianOil Bhavan',
G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.
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IndianOil
A Maharatna
Company

Secretarial Department

Ref. No.: Secl/Bond Sr XIII

4th April, 2016

**Manager (Listing),
National Stock Exchange of India,**
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai-400 051.

**The Corporate Relationship Department,
BSE Ltd.,**
1st Floor, New Trading Ring,
Rotunda Building,
P.J.Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub : Intimation of exercise of "Call" Option and Record date for payment of Interest and Principal amount for Secured Non-Convertible Redeemable Bonds Series XIII.

Ref : ISIN No. INE242A07256 (Rate of Interest : 8.14% p.a.)

IndianOil had issued Secured Non-Convertible Redeemable Bonds in the nature of Debentures (Series XIII) on 6th May 2013 for an amount of Rs.1700 Crore for a period of five years with 'Put / Call' option exercisable at the end of first and third year. As per the terms of the issue, some of the Bondholders had exercised 'Put' option on 06.11.2014 and principal amount of Rs.1295 Crore was redeemed. As on date Rs.405 Crore is outstanding.

It is hereby notified that the company has decided to exercise the Call Option as per the terms of the issue and would redeem the Bonds by payment of principal amount of Rs.405 Crore along with interest on 6th May 2016.

As per the terms of the Information Memorandum, 20th April 2016 has been fixed as the record date to ascertain the eligibility of the bond holders for payment of redemption proceeds.

The interest for the period 30.06.2015 to 05.05.2016 shall be paid on 06.05.2016 along with the principal amount to the holders of the subject Bonds whose names appear in the beneficial owner position of NSDL/CDSL on record date i.e.20.04.2016.

Thanking you,

Yours faithfully
For Indian Oil Corporation Limited


(Raju Ranganathan)
Company Secretary